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Financial Model Review



In Person

Financial Modelling
Training



We are **Financial Modelling** Experts /

Our highly knowledgeable instructors provide training that allows anyone to build models that are easy to understand, with fewer errors, in less time. Whether you need to understand and use models, review them or build your own, one of our courses will be perfect for you.

Our intensive in-person courses are run in major cities and can also be organised for your company in-house.

If you prefer the convenience of developing modelling skills in your own time, our online courses are taught using video tutorials that you can watch as many times as you need to – access is unlimited.

Whichever option you choose; we offer ongoing support from our team of modelling experts so you can continue to develop your skills long after you complete the course.

Visit www.f1f9.com/financial-modelling-courses to find out more.



F1F9 is accredited by the
FAST Standard Organisation Ltd
to deliver FAST training courses.
See: www.FAST-standard.org/training for details

*“Thanks to the instructor,
he did a splendid job”*

EBRD delegate

MARCH 2018



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This 1-day course is ideal if you or your staff need to review financial models - from internal or external sources - in order to gain confidence in the model's construction and the presented results.

The course will equip modellers and model users with the skills required to:

- Familiarise themselves with a new model and understand the model environment
- Use Excel functionality to navigate and interrogate complex spreadsheets
- Be aware of the potential scope of model review and what can be achieved
- Employ high level review techniques for maximum impact

- Focus on skill development step by step
- Course fee includes pre and post-course access to online support
- Practical and well-paced
- Expert tuition from experienced instructors
- Learn and practise using a 'real world' model
- Build and develop your skills at any stage of the course



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What kind of course is this?

Outline

PART 1 - FAMILIARISING YOURSELF WITH A NEW MODEL

What you should do when you receive a new model. Actions can you take to maximise the impact of your review time.

PART 2 - WHAT TYPE OF REVIEW SHOULD I BE DOING?

Familiarising yourself with a new model. Beginning to understand the model's structure and key drivers.

PART 3 - MODEL REVIEW TECHNIQUES

Using Excel functionality to navigate and interrogate the model. Maximising review impact with efficient navigation and using in-built Excel tools.

What review techniques are available? Breaking down what can be reviewed and how that review can be carried out.

Which should I employ? Consideration of the risk the model poses vs the time and resources available.

Show stoppers and red flags. Common model issues that may justify pausing review work prior to correction.

How the modeller can make your life easier. Structures and techniques the modeller can apply to facilitate more effective review.

Analytical review: focus on financial statements and reviewing line items for trends, relationships and changes.

Checklist review: reviewing specified high risk and high impact areas using bespoke checklists and in-built checks.

Reviewing changes: tracking and analysing movements between model versions or sensitivities.



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Who is it for?

Target audience

Financial Model Review is designed for people who need to review financial models in order to gain confidence in the model's construction and the presented results.

Teaching approach

People attending our 1-day classroom course will engage in learning that is highly practical and hands-on. Participants will be asked to review and interrogate an example model to understand the practice as well as the theory.



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Before & after:

Pre-course work

We recommend that you complete our Excel Proficiency course which covers basic Excel set up tips.

Requirements

You will need to bring a laptop with you for the course, ideally one with a Microsoft Windows operating system.

Post-course support

Our objective is to support you as you put what you have learned into practice.

Your course fee includes open-ended access to our online learning environment and our support forum. Any questions raised through the support forum will be answered within 24 hours, and often much quicker.



*“Excellent training...
Engaging trainer who
answered all my questions
and adjusted to the pace
of the class”*

EBRD delegate

MARCH 2018



Financial Modelling Specialists /

We teach financial modelling courses all over the world. Our training is based on the FAST Standard – a widely used, independent financial modelling standard that is open to all.

We also run a busy financial modelling practice building, reviewing and maintaining financial models used by leading corporates, advisors, banks and funds.

Financial modelling is our core business.
This is what we do.

To find out how we can help you and your team to develop their modelling skills call **John Dimberline** on **+44 1225 290525** or email **john.dimberline@f1f9.com**

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Making models less complicated /

Financial Modelling
Training



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Whatever your business, we've modelled it...

